

International Council for the
Exploration of the Sea

C.M. 1977/H: 40
Pelagic Fish (Northern) Committee

ASSESSMENT OF THE NORTHWEST ATLANTIC MACKEREL STOCK

by

E. D. Anderson

National Marine Fisheries Service
Northeast Fisheries Center
Woods Hole Laboratory
Woods Hole, Massachusetts 02543 USA



Abstract

An assessment of the Atlantic mackerel stock in the ICNAF convention area is presented. Total catch declined from a high of 431,606 tons in 1972 to an estimated 92,000 tons in 1977. The USA spring bottom trawl survey has shown a continuous decrease in mackerel abundance since 1968. Fishing mortality in 1977 was estimated as 0.39, nearly half the 1976 level and the lowest since 1972. The 1974 year-class appears to be the strongest since 1969, whereas the 1975 and 1976 year-classes appear to be very poor. Spawning stock biomass decreased from 1.8 million tons in 1970-72 to an estimated 402,000 tons at the beginning of 1978, which is slightly below the 1962-67 level when catches averaged only about 25,000 tons. A zero catch in 1978 would increase the 1979 spawning stock by 6%; a catch of 23,500 tons ($F=0.07$) would maintain the spawning stock at the 1978 level.

CONTENTS

| | <u>Page</u> |
|--|-------------|
| 1. Introduction | 1 |
| 2. Catch Statistics | 1 |
| 3. Catch Composition | 2 |
| 4. Abundance Indices | 2 |
| 5. Assessment Parameters | 3 |
| 5.1. Fishing mortality in 1977 | 3 |
| 5.2. Recruitment estimates | 4 |
| 5.3. Partial recruitment | 5 |
| 6. Assessment Results | 6 |
| 7. References | 7 |
| Tables | 8-18 |
| Figures | 19-26 |

1. Introduction

The following report presents an analysis of the status of the Northwest Atlantic mackerel (Scomber scombrus) stock extending from Cape Hatteras, North Carolina, USA to Newfoundland which is the area included in ICNAF Subareas 3, 4, and 5, and Statistical Area 6 (SA 3-6) (Figure 1). The data and results include commercial and recreational catch statistics, research vessel survey abundance indices, fishing mortality estimates, stock size estimates, recruitment estimates, and options for the total allowable catch (TAC) in 1978 with resulting spawning stock biomass remaining in 1979.

2. Catch Statistics

Table 1 summarizes the annual mackerel catches by the USA, Canada, and other countries during 1961-77, including estimates of USA recreational catches. Marine angler surveys provided estimates of the 1960, 1965, 1970, 1974, and 1976 recreational catches. Catches in the intervening years were estimated by assuming that the ratio between catch and stock biomass (from cohort analysis performed using only commercial data) in each of the above five years was the same in the two years preceding and succeeding each year. Estimated recreational catch increased from about 6,800 tons (metric) in 1961 to a high of 33,300 tons in 1969 and then declined to 5,000 tons in 1976; the average for the period was about 15,000 tons. USA commercial catches varied from 938 to 4,364 tons during this period and averaged 2,300 tons. Canadian catches ranged from 5,459 to 21,247 tons and averaged 12,600 tons. Total international catches increased from 13,659 tons in 1961 to 431,606 tons in 1972 and then declined to 243,033 tons in 1976.

A TAC of 105,000 tons was allocated for international commercial fisheries in 1977. The provisional reported catch for January-March was 52,114 tons (Table 2). For the purposes of this assessment, it was assumed that the total 1977 catch (commercial and recreational) would be 92,000 tons. It was assumed that all countries would harvest their full catch allocations, except Canada, the USA, and "others." The Canadian catch was assumed to be 20,000 tons (30,000 tons allocated), the USA commercial catch was assumed to be 3,000 tons (6,000 tons allocated), and the catch by countries without specific allocations but expected to take some mackerel as by-catch in other fisheries was assumed to be only 100 tons (5,000 tons allocated in SA 3-4 and 100 tons allocated in SA 5-6). The USA recreational catch was assumed to be 5,000 tons, which was the estimated amount caught in 1976.

3. Catch Composition

Table 3 contains estimates of the mackerel catch in numbers at age during 1962-77. The 1962-75 numbers at age for the commercial fishery were taken from Anderson et al. (1976a). The 1976 numbers at age were revised from those used in the last assessment (ICNAF 1977). The general procedure used previously was to (1) apply the length frequencies and age-length keys reported by individual countries to their catches to obtain numbers at age by country, (2) combine all such numbers at age for respective countries, and (3) prorate the summed numbers at age upwards to include catches from countries lacking sampling data. However, since significant differences were evident among age-length keys submitted by various countries for 1976 (Anderson et al. 1976b), it was decided to combine country age-length keys by quarter. The procedure used for the 1976 data was to (1) determine numbers at length by country by month from available length frequencies and corresponding catches, (2) combine the numbers at length within quarters and prorate upwards to include country catches lacking sampling data, (3) apply the combined quarterly age-length key to the quarterly numbers at length to obtain quarterly numbers at age, and (4) combine the quarterly numbers at age to obtain the annual numbers at age. The estimated numbers at age for 1977 were determined by applying the above procedure to the available January-March catch and sampling data and then prorating the results upwards to include the catch expected to be taken during the remainder of the year. Numbers at age for the 1962-77 commercial catches were prorated upwards to include the added USA recreational catches.

Mean weights at age used in previous assessments (Table 4) were applied to the numbers at age to obtain calculated catches (tons) for comparison with the observed catches (tons). Ratios between observed and calculated catches varied from 0.906 to 1.302 and averaged 1.015 (Table 3). These mean weights at age were applied to stock size numbers at age (Table 10) in all years to obtain annual stock biomass values which were adjusted using the above ratios.

4. Abundance Indices

USA research vessel bottom trawl survey catch-per-tow data (Table 5) indicate a continued decline in mackerel abundance. The spring survey catch-per-tow (kg) index decreased 37% from 1976 to 1977. Both the spring and autumn indices have demonstrated a continuous biomass decline since 1968-69 (Figure 3). The spring survey mean catch-per-tow in numbers has also declined continuously (Table 6), and has shown a marked decrease in the number of age 1 mackerel in 1976 and 1977. The standardized USA commercial catch-per-day index (Table 7) (see Anderson 1976) has generally been consistent with estimates of abundance from survey data and with stock biomass estimates obtained from cohort analysis (see Table 10), but it increased in 1975 and 1976 while the other indices continued to decrease.

The USA commercial index is limited in that it is based on inshore catches comprising less than 1% of the international catch, and it is likely that the recent increases in that index are merely a reflection of localized changes in availability rather than overall stock abundance. Catch-per-effort data from distant water fleets are not available for 1977, but 1976 data indicated increases for certain Bulgarian, GDR, and Polish vessel-classes and decreases for some USSR vessels. Previous analyses (Anderson 1976) suggested, however, that changes in vessel efficiency invalidate distant water fleet catch-per-effort as a reliable measure of mackerel abundance. This was recognized at the time of the last assessment (ICNAF 1977) as well as the possibility of continued accessibility of schooling species like mackerel to fishing gear, even at low abundance levels.

5. Assessment Parameters

In addition to catch-at-age data, parameters essential for the projection of catches in 1978 include fishing mortality in 1977, size of incoming year-classes, and estimates of partial recruitment.

5.1. Fishing mortality in 1977

Fishing mortality in 1977 was estimated using a technique developed by Anderson et al. (1976a) which assumes a linear relationship between fishing effort and fishing mortality. The absence of an adequate measure of commercial catch-per-effort prevented calculation of actual fishing effort. Instead, an annual fishing effort index was determined by dividing total catch by the spring survey catch-per-tow (Table 8). Because of the aberrant 1969 spring value (Anderson 1976, Anderson and Almeida 1977) and the year-to-year fluctuations in the remaining values, the 1968-77 time-series was smoothed by calculating an exponential curve through the actual points (Figure 4), and the predicted values calculated from the curve were used in place of the actual values to determine the fishing effort index. Cohort analysis was performed using $F=0.30$ for ages 4 and older in 1977 with $M=0.30$ for all ages. This level of F was chosen as a first approximation since the fishing effort index in 1977 was about half of the 1976 index, implying a similar reduction in fishing mortality from earlier estimates for 1976 of about 0.60-0.70. A linear regression between the 1968-75 fishing effort indices and the mean fishing mortality rates (F) for ages 3 and older from the cohort analysis predicted an F of 0.374 for 1977 based on the fishing effort index for 1977. A second cohort analysis was performed using 0.38 as the terminal F in 1977. A second linear regression using the revised F values from this cohort analysis predicted $F=0.389$ for 1977. A third and final cohort analysis was performed using $F=0.39$ for 1977 (Table 9). A final linear regression predicted $F=0.391$ for 1977 (Table 8, Figure 5); therefore, $F=0.39$ was accepted as the best estimate.

5.2. Recruitment estimates

Estimates of the size of the 1974-76 year-classes at age 1 were obtained from power curve relationships of survey catch-per-tow (numbers) of (1) age 0 fish from autumn surveys, and (2) age 1 fish from spring surveys versus year-class size at age 1 from the cohort analysis (Tables 11 and 12, Figures 6 and 7). Estimates of the size of the 1974-75 year-classes at age 2 were also obtained from power curve relationships between spring survey catch-per-tow of age 2 fish and year-class size at age 2 from the cohort analysis (Table 11, Figure 8).

The size of the 1974 year-class at age 1 was estimated to be 2,516 million fish based on the autumn survey age 0 index and 2,104 million fish based on the spring survey age 1 index. The year-class at age 2 was estimated to be 1,488 million fish based on the spring survey age 2 index. Given the reported catch of 349.5 million fish at age 2 in 1976 (Table 3) and assuming a year-class size of 1,488 million fish at age 2, implies an F of 0.314. Assuming this F in 1976 for the 1974 year-class, the size of the year-class at age 1 from cohort analysis would be 2,447 million fish. The mean of the three different year-class estimates at age 1 was 2,356 million fish. The reported catch of 375.4 million fish at age 1 in 1975 (Table 3) applied to the year-class estimates of 2,516 and 2,104 million fish at age 1 implies year-class sizes at age 2 of 1,543 and 1,238 million fish, respectively. The mean of the three different year-class estimates at age 2 was 1,423 million fish. The reported catch of 349.5 million at age 2 applied to a year-class of 1,423 million fish implies an F of 0.331. Cohort analysis starting with this F at age 2 in 1976 gives a year-class size of 2,358 million fish at age 1 in 1975. In view of these various estimates, the 1974 year-class at age 1 was set at 2,360 million fish.

The 1975 year-class at age 1 was estimated to be 614 million fish based on the autumn survey age 0 index and 915 million fish based on the spring survey age 1 index. This year-class at age 2 was estimated to be 652 million fish based on the spring survey age 2 index. The assumed catch of 33.0 million fish at age 2 in 1977 (Table 3) applied to a year-class size of 652 million fish gives an F of 0.060. Cohort analysis starting with $F=0.060$ at age 2 in 1977 results in a year-class size of 898 million fish at age 1 in 1976. The mean of the three estimates of year-class size at age 1 was 809 million fish. Applying the reported catch of 12.3 million fish at age 1 in 1976 (Table 3) to the year-class estimates of 614 and 915 million fish at age 1 implies year-class sizes at age 2 of 444 and 667 million fish, respectively. The mean of the three year-class estimates at age 2 was 588 million fish. Given the reported catch of 12.3 million at age 2 from a year-class of 588 million fish implies an F of 0.067. Cohort analysis starting with this F at age 2 in 1977 gives a year-class size of 809 million fish at age 1 in 1976. The size of the 1975 year-class at age 1 was, therefore, set at 810 million fish.

values (except 1974-75) was used for 1978 (39%). The values in 1974-75 were excluded because they were unusually higher than most others and did not appear to be representative of the expected situation for 1978. They resulted from (1) large catches being taken from good-to-strong year-classes, and (2) from apparent direction of fishing effort onto that age-group from older age-groups to maintain high levels of catch.

6. Assessment Results

The calculated fishing mortalities and stock sizes by age for 1962-77 are listed in Tables 9 and 10. The assessment parameters used are summarized in Table 14. Fishing mortality for ages 3 and older increased throughout the period from 0.038 in 1962 to 0.745 in 1976 before decreasing in 1977 to an estimated 0.39. Total stock biomass (age 1 and older) increased from about 600,000 tons in 1962-66 to a peak of 2.4 million tons in 1969 and then declined steadily to an estimated 524,000 tons at the beginning of 1977. Spawning stock biomass (50% of age 2 and 100% of age 3 and older) increased from around 500,000 tons during 1962-67 to 1.8 million tons in 1970-72 and then decreased to 435,000 tons in 1977. Under the assumption that 92,000 tons will be caught in 1977, the spawning stock will be further reduced to 402,500 tons in 1978. Table 15 lists the projected catch in 1978 and the spawning stock in 1979 at levels of fishing mortality from 0.0 to 0.7. If fishing was not allowed in 1978, the spawning stock would increase about 6% to 428,000 tons in 1979. A catch of 23,500 tons in 1978 ($F=0.07$) would maintain the 1979 spawning stock at the 1978 level. Equilibrium yield calculations assuming a constant level of recruitment at age 1 and with partial recruitment coefficients of 9, 39, and 100% at ages 1, 2, and 3+, respectively, indicate an $F_{0.1}$ of about 0.40. Fishing at $F_{0.1}$ in 1978 would result in a catch of 116,000 tons, and would reduce the spawning stock by 24% in 1979.

If the entire assessment was made assuming a total catch of 110,000 tons in 1977 (TAC of 105,000 plus 5,000 for USA recreational catch) instead of 92,000 tons, the catch projections for 1978 would differ very little. The fishing mortality estimate for 1977 would be 0.435 instead of 0.39 and projected spawning stock size in 1978 would be about 390,000 tons, instead of 402,500 tons. A catch of about 25,000 tons in 1978, instead of 23,500 tons, would maintain the 1979 spawning stock at the 1978 level.

Figure 9 shows the historical relationship between spawning stock and recruitment. The spawning biomass estimated for 1978 is slightly below the 1962-67 level when, prior to the recent decade of intensive international fishing, catches averaged only about 25,000 tons and stock size was relatively stable. The spawning biomass present in 1962-67 of about 500,000 tons produced year-classes ranging from the poorest (1962-63) to the strongest (1967). The large spawning stocks present during the late 1960's - early 1970's produced both above- and below-average year-classes. It appears that for mackerel, as for most species, spawning stock size alone exerts little influence on the size of a year-class unless

perhaps the spawning stock is reduced to extremely low levels. Lett et al. (1976) found, in simulations of Gulf of St. Lawrence herring, that recruitment is independent of spawning stock size over a fairly wide range, and that a stock-recruitment relationship emerges only when the stock is collapsing due to overfishing. Environmental factors are obviously a major controlling force, but the present state of knowledge concerning the influence of these factors is inadequate for assessment use. Consequently, it is virtually impossible to define an optimum or minimum spawning stock size at or above which level adequate recruitment can be predicted or below which level poor recruitment is likely. However, since spawning stock size has continued a steady decline and recent year-classes (1975-76) appear to be as poor as any observed previously, there is obvious cause for concern if the spawning stock is allowed to decrease below the projected 1978 level.

7. References

- Anderson, E. D. 1976. Measures of abundance of Atlantic mackerel off the northeastern coast of the United States. Int. Comm. Northw. Atlant. Fish., Res. Bull. 12: 5-21.
- _____, P. W. Wood, B. B. Ackerman, and F. P. Almeida. 1976a. Assessment of the mackerel stock in ICNAF Subareas 3-6. Int. Comm. Northw. Atlant. Fish., 9th Spec. Mtg., Res. Doc. 76/XII/137, Ser. No. 4033 (mimeographed).
- _____, C. F. Cole, and P. W. Wood. 1976b. Variability in mackerel age data reported to ICNAF. Int. Comm. Northw. Atlant. Fish., 9th Spec. Mtg., Res. Doc. 76/XII/146, Ser. No. 4042 (mimeographed).
- _____, and F. P. Almeida. 1977. Distribution of Atlantic mackerel in ICNAF Subarea 5 and Statistical Area 6 based on research vessel spring bottom trawl surveys, 1968-76. Int. Comm. Northw. Atlant. Fish., Sel. Pap. 2: 33-44.
- ICNAF. 1973. Report of Standing Committee on Research and Statistics - June 1973. App. I. Report of Assessments Subcommittee. Ann. I. Report of ad hoc Mackerel Working Group. Int. Comm. Northw. Atlant. Fish., Redbook 1973, Part I: 87-94.
- _____. 1977. Report of Standing Committee on Research and Statistics - December 1976. App. III. Report of ad hoc Mackerel Working Group. Int. Comm. Northw. Atlant. Fish., Ann. Mtg., Summ. Doc. 77/VI/1, Ser. No. 4099 (mimeographed).
- Lett, P. F., and A. C. Kohler. 1976. Recruitment: a problem of multispecies interaction and environmental perturbation, with special reference to Gulf of St. Lawrence herring (Clupea harengus L.). Int. Comm. Northw. Atlant. Fish., Ann. Mtg., Res. Doc. 76/VI/4, Ser. No. 3763 (mimeographed).

Table 1. Mackerel catch (tons) from SA 3-6 during 1961-77.

| Year | USA | | Canada | Other countries | Total |
|-------------------|--------------------|---------------------------|---------------------|---------------------|---------------------|
| | Commercial | Recreational ¹ | | | |
| 1961 | 1,361 | 6,828 | 5,459 | 11 | 13,659 |
| 1962 | 938 | 8,698 | 6,801 | 175 | 16,612 |
| 1963 | 1,320 | 8,348 | 6,363 | 1,299 | 17,330 |
| 1964 | 1,644 | 8,486 | 10,786 | 801 | 21,717 |
| 1965 | 1,998 | 8,583 ¹ | 11,185 | 2,945 | 24,711 |
| 1966 | 2,724 | 10,172 | 11,577 | 7,951 | 32,424 |
| 1967 | 3,891 | 13,527 | 11,181 | 19,048 | 47,647 |
| 1968 | 3,929 | 29,130 | 11,134 | 65,747 | 109,940 |
| 1969 | 4,364 | 33,303 | 13,257 | 114,189 | 165,113 |
| 1970 | 4,049 | 32,078 ¹ | 15,690 | 210,864 | 262,681 |
| 1971 | 2,406 | 30,642 | 14,735 | 355,892 | 403,675 |
| 1972 | 2,006 | 21,882 | 16,254 | 391,464 | 431,606 |
| 1973 | 1,336 | 9,944 | 21,247 | 396,723 | 429,250 |
| 1974 | 1,042 | 7,640 ¹ | 16,701 | 321,837 | 347,220 |
| 1975 | 1,974 | 6,503 | 13,544 | 271,719 | 293,740 |
| 1976 ³ | 2,345 | 4,947 ¹ | 15,744 | 219,997 | 243,033 |
| 1977 | 3,000 ² | 5,000 ² | 20,000 ² | 64,000 ² | 92,000 ² |

¹From angler survey; remaining years estimated (see text).

²Estimated.

³Provisional.

Table 2. Estimated mackerel catches (tons) in 1977 by country from SA 3-6

| Country | Reported through March | Estimated remainder | Total | Allocation |
|--------------|------------------------|---------------------|---------------|----------------|
| Bulgaria | 3,110 | 890 | 4,000 | 4,000 |
| Canada | - | 20,000 | 20,000 | 30,000 |
| Cuba | 683 | 1,317 | 2,000 | 2,000 |
| FRG | - | 1,100 | 1,100 | 1,100 |
| GDR | 7,981 | 4,419 | 12,400 | 12,400 |
| Italy | 50 | 250 | 300 | 300 |
| Poland | 17,167 | 3,033 | 20,200 | 20,200 |
| Romania | - | 1,100 | 1,100 | 1,100 |
| Spain | 10 | - | 10 | - |
| USSR | 22,586 | 214 | 22,800 | 22,800 |
| USA (comm.) | 527 | 2,473 | 3,000 | 6,000 |
| USA (rec.) | - | 5,000 | 5,000 | - |
| Others | - | 90 | 90 | 5,100 |
| Total | 52,114 | 39,886 | 92,000 | 105,000 |

Table 3. Mackerel catch (commercial and recreational) (millions of fish) from SA 3-6 during 1962-77.

| Year-class | Year | | | | | | | | | | | | | | | |
|------------------------|-------|-------|-------|-------|-------|-------|-------|-------|---------|---------|---------|---------|---------|---------|-------|-------|
| | 1962 | 1963 | 1964 | 1965 | 1966 | 1967 | 1968 | 1969 | 1970 | 1971 | 1972 | 1973 | 1974 | 1975 | 1976 | 1977 |
| 1951 | 0.4 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1952 | 0.2 | 0.2 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1953 | 0.6 | 0.2 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1954 | 1.1 | 0.2 | 0.3 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1955 | 2.1 | 0.2 | 1.0 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1956 | 2.3 | 0.2 | 0.8 | 0.9 | - | - | - | - | - | - | - | - | - | - | - | - |
| 1957 | 1.7 | 0.4 | 4.8 | 4.8 | 0.2 | - | - | - | - | - | - | - | - | - | - | - |
| 1958 | 5.5 | 8.1 | 5.1 | 5.1 | 0.6 | 0.4 | 0.1 | - | - | - | - | - | - | - | - | - |
| 1959 | 22.1 | 35.2 | 24.0 | 23.6 | 26.4 | 39.8 | 7.6 | 9.5 | 3.0 | - | - | - | - | - | - | - |
| 1960 | 4.0 | 1.7 | 4.9 | 6.3 | 9.6 | 7.5 | 1.2 | 2.5 | 4.0 | 7.5 | - | - | - | - | - | - |
| 1961 | 23.3 | 5.6 | 5.1 | 4.9 | 5.7 | 6.3 | 0.8 | 3.5 | 10.6 | 8.4 | 5.7 | - | - | - | - | - |
| 1962 | - | 1.5 | 8.6 | 3.5 | 3.2 | 4.1 | 8.2 | 2.3 | 10.5 | 4.4 | 3.8 | 1.6 | - | - | - | - |
| 1963 | - | - | 15.9 | 4.3 | 6.4 | 4.3 | 17.8 | 3.4 | 5.6 | 3.7 | 8.3 | 3.8 | 0.8 | - | - | - |
| 1964 | - | - | - | 10.9 | 13.9 | 24.4 | 47.3 | 6.5 | 7.5 | 9.2 | 4.3 | 4.1 | 2.5 | 1.0 | - | - |
| 1965 | - | - | - | - | 29.0 | 33.0 | 73.6 | 75.0 | 29.4 | 35.8 | 24.4 | 10.9 | 6.4 | 2.3 | 1.4 | - |
| 1966 | - | - | - | - | - | 1.0 | 76.3 | 183.2 | 173.5 | 210.8 | 88.6 | 31.1 | 25.7 | 12.5 | 13.2 | 0.5 |
| 1967 | - | - | - | - | - | 2.2 | 175.5 | 298.8 | 556.0 | 579.0 | 396.2 | 196.7 | 108.3 | 50.7 | 22.4 | 3.8 |
| 1968 | - | - | - | - | - | - | 1.4 | 8.1 | 58.1 | 132.0 | 185.3 | 191.9 | 111.8 | 52.1 | 34.2 | 4.9 |
| 1969 | - | - | - | - | - | - | - | 4.5 | 206.1 | 304.8 | 260.0 | 232.9 | 114.3 | 68.1 | 40.0 | 8.1 |
| 1970 | - | - | - | - | - | - | - | - | 5.1 | 77.3 | 87.0 | 284.2 | 101.5 | 58.9 | 27.0 | 8.0 |
| 1971 | - | - | - | - | - | - | - | - | - | 2.5 | 22.4 | 282.3 | 264.4 | 101.3 | 51.8 | 12.2 |
| 1972 | - | - | - | - | - | - | - | - | - | - | 3.6 | 161.4 | 242.2 | 114.2 | 84.7 | 13.7 |
| 1973 | - | - | - | - | - | - | - | - | - | - | - | 4.0 | 95.9 | 433.3 | 269.4 | 71.0 |
| 1974 | - | - | - | - | - | - | - | - | - | - | - | - | 2.0 | 375.4 | 349.5 | 130.5 |
| 1975 | - | - | - | - | - | - | - | - | - | - | - | - | - | 3.7 | 12.3 | 33.0 |
| 1976 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | 2.1 |
| Total | 63.3 | 53.5 | 70.5 | 64.3 | 95.0 | 123.0 | 409.8 | 597.3 | 1,069.4 | 1,375.4 | 1,089.6 | 1,404.9 | 1,075.8 | 1,273.5 | 905.9 | 287.8 |
| Obs wt ¹ | 16.6 | 17.3 | 21.7 | 24.7 | 32.4 | 47.6 | 109.9 | 165.1 | 262.7 | 403.7 | 431.6 | 429.2 | 347.2 | 293.7 | 243.0 | 92.0 |
| Calc wt ^{1,2} | 15.3 | 18.2 | 23.1 | 25.5 | 30.7 | 48.0 | 84.4 | 144.7 | 276.8 | 429.2 | 396.2 | 435.3 | 346.9 | 308.7 | 268.1 | 93.3 |
| Obs/calc | 1.085 | 0.951 | 0.939 | 0.969 | 1.055 | 0.992 | 1.302 | 1.141 | 0.949 | 0.941 | 1.089 | 0.986 | 1.001 | 0.951 | 0.906 | 0.986 |

¹Thousands of tons.

²Using mean wts at age from Table 4.

Table 4. Mean weights at age (kg) for mackerel.

| Age | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10+ |
|-----|------|------|------|------|------|------|------|------|------|------|
| Kg | .095 | .175 | .266 | .350 | .432 | .506 | .564 | .615 | .659 | .693 |

Table 5. Stratified mean catch (kg) per tow (\log_e and retransformed) of mackerel from USA bottom trawl surveys in the spring (strata 1-25, 61-76) and autumn (strata 1-2, 5-6, 9-10, 13, 16, 19-21, 23, 25-26). See Figure 2 for location of sampling strata.

| Year | Spring ¹ | | Autumn ² | |
|------|---------------------|---------------|---------------------|---------------|
| | \log_e | retransformed | \log_e | retransformed |
| 1963 | - | - | .013 | .016 |
| 1964 | - | - | <.001 | <.001 |
| 1965 | - | - | .046 | .073 |
| 1966 | - | - | .057 | .085 |
| 1967 | - | - | .195 | .372 |
| 1968 | .575 | 3.998 | .117 | .217 |
| 1969 | .029 | .065 | .154 | .459 |
| 1970 | .471 | 2.039 | .068 | .099 |
| 1971 | .425 | 1.969 | .052 | .073 |
| 1972 | .354 | 1.332 | .070 | .107 |
| 1973 | .228 | .748 | .034 | .043 |
| 1974 | .277 | .769 | .046 | .108 |
| 1975 | .121 | .255 | .010 | .016 |
| 1976 | .144 | .317 | .028 | .039 |
| 1977 | .118 | .199 | - | - |

¹Based on catches with No. 41 trawls; 1968-72 catches were with No. 36 trawl and were adjusted to equivalent No. 41 catches using a 3.25:1 ratio (41/36).

²Based on catches with No. 36 trawl.

Table 6. Stratified mean catch (number) per tow of mackerel by year-class from the 1973-76 USA spring bottom trawl surveys in SA 5-6, strata 1-25, 61-76.

| Year | Number by year-class | | | | | | | | | | | | | | Total |
|------|----------------------|------|-------|-------|-------|-------|-------|--------|-------|--------|-------|-------|------|-------|--------|
| | 1976 | 1975 | 1974 | 1973 | 1972 | 1971 | 1970 | 1969 | 1968 | 1967 | 1966 | 1965 | 1964 | 1963+ | |
| 1973 | - | - | - | - | 1.949 | 6.683 | 8.188 | 15.957 | 3.669 | 21.081 | 6.309 | 3.319 | .365 | .574 | 68.094 |
| 1974 | - | - | - | 2.067 | .749 | 1.347 | .185 | .492 | .249 | 1.401 | .440 | .237 | .107 | - | 7.274 |
| 1975 | - | - | 5.330 | 1.101 | .141 | .128 | .030 | .028 | .020 | .014 | .001 | - | - | - | 6.793 |
| 1976 | - | .447 | 4.928 | .365 | .070 | .014 | .006 | .009 | - | .004 | - | - | - | - | 5.843 |
| 1977 | .043 | .254 | .340 | .153 | .050 | .017 | .010 | .024 | .011 | .018 | .007 | .019 | - | - | .946 |

Table 7. Mackerel catch per standardized USA day fished.

| Year | Catch-per-day (tons) |
|------|----------------------|
| 1964 | .43 |
| 1965 | .49 |
| 1966 | .84 |
| 1967 | 1.75 |
| 1968 | 2.80 |
| 1969 | 1.92 |
| 1970 | 2.07 |
| 1971 | 1.29 |
| 1972 | .84 |
| 1973 | .53 |
| 1974 | .17 |
| 1975 | .53 |
| 1976 | .59 |

Table 8. Estimation of F in 1977 for the SA 3-6 mackerel fishery.

| Year | Spring survey catch/tow | | Catch ³ (tons) | Fishing effort index ⁴ | Mean F ⁵ age 3+ |
|------|-------------------------|-------------------------|------------------------------|---|-------------------------------|
| | Actual ¹ | Calculated ² | | | |
| 1968 | 3.998 | 4.518 | 109,940 | 24,334 | .155 |
| 1969 | .065 | 3.199 | 165,113 | 51,614 | .144 |
| 1970 | 2.039 | 2.265 | 262,681 | 115,974 | .185 |
| 1971 | 1.969 | 1.604 | 403,675 | 251,668 | .268 |
| 1972 | 1.332 | 1.135 | 431,606 | 380,270 | .316 |
| 1973 | .748 | .804 | 429,250 | 533,893 | .451 |
| 1974 | .769 | .569 | 347,220 | 610,228 | .515 |
| 1975 | .255 | .403 | 293,740 | 728,883 | .532 |
| 1976 | .317 | .285 | 243,033 | 852,747 | (.626) ^{6,7} |
| 1977 | .199 | .202 | 92,000 | 455,446 | (.391) ⁶ |

¹Stratified mean catch (kg) per tow (retransformed from log_e to linear scale).

²Values predicted from exponential curve calculated using actual values for 1968-77 (except 1969). See Figure 4.

³Includes commercial and recreational catch.

⁴Catch divided by calculated spring survey catch/tow.

⁵Obtained from cohort analysis assuming F = 0.39 in 1977.

⁶Calculated from regression of fishing effort index on mean F for 1968-75:
Y = 0.121 + 0.00000059X, r = 0.991.

⁷Actual value calculated from cohort analysis was 0.745, assuming F = 0.39 in 1977.

Table 9. Fishing mortality rates (F) for mackerel in SA 3-6 derived from cohort analysis (M = 0.3).

| Year-class | Year | | | | | | | | | | | | | | | |
|-------------------------|---------------------|---------------------|---------------------|---------------------|---------------------|-------|---------------------|------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|---------------------|-------------------|
| | 1962 | 1963 | 1964 | 1965 | 1966 | 1967 | 1968 | 1969 | 1970 | 1971 | 1972 | 1973 | 1974 | 1975 | 1976 | 1977 |
| 1951 | (.038) ¹ | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1952 | .030 | (.042) ¹ | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1953 | .088 | (.042) ¹ | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1954 | .073 | .019 | (.039) ¹ | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1955 | .043 | .006 | (.039) ¹ | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1956 | .050 | .006 | .033 | (.052) ¹ | - | - | - | - | - | - | - | - | - | - | - | - |
| 1957 | .051 | .017 | .321 | .713 | (.060) ¹ | - | - | - | - | - | - | - | - | - | - | - |
| 1958 | .127 | .313 | .374 | .946 | .288 | .357 | (.155) ¹ | - | - | - | - | - | - | - | - | - |
| 1959 | .030 | .067 | .066 | .095 | .163 | .446 | .156 | .336 | (.185) ¹ | - | - | - | - | - | - | - |
| 1960 | .006 | .004 | .014 | .025 | .054 | .060 | .013 | .039 | .090 | (.268) ¹ | - | - | - | - | - | - |
| 1961 | .030 | .010 | .012 | .016 | .026 | .040 | .007 | .042 | .195 | .262 | (.316) ¹ | - | - | - | - | - |
| 1962 | - | .004 | .032 | .018 | .023 | .041 | .119 | .049 | .369 | .291 | .500 | (.451) ¹ | - | - | - | - |
| 1963 | - | - | .044 | .017 | .034 | .032 | .200 | .059 | .145 | .150 | .670 | .892 | (.515) ¹ | - | - | - |
| 1964 | - | - | - | .024 | .042 | .107 | .351 | .081 | .142 | .290 | .239 | .426 | .575 | (.532) ¹ | - | - |
| 1965 | - | - | - | - | .028 | .045 | .149 | .249 | .162 | .342 | .470 | .449 | .596 | .503 | (.745) ¹ | - |
| 1966 | - | - | - | - | - | <.001 | .039 | .136 | .207 | .472 | .419 | .283 | .454 | .474 | 2.002 | .390 |
| 1967 | - | - | - | - | - | - | .027 | .064 | .181 | .327 | .441 | .465 | .580 | .686 | .888 | .390 |
| 1968 | - | - | - | - | - | - | - | .003 | .030 | .097 | .215 | .409 | .507 | .536 | .990 | .390 |
| 1969 | - | - | - | - | - | - | - | - | .077 | .173 | .246 | .410 | .410 | .523 | .787 | .390 |
| 1970 | - | - | - | - | - | - | - | - | - | .056 | .091 | .545 | .430 | .547 | .598 | .390 |
| 1971 | - | - | - | - | - | - | - | - | - | - | .015 | .305 | .598 | .551 | .708 | .390 |
| 1972 | - | - | - | - | - | - | - | - | - | - | - | .168 | .463 | .469 | .916 | .390 |
| 1973 | - | - | - | - | - | - | - | - | - | - | - | - | .058 | .452 | .652 | .390 |
| 1974 | - | - | - | - | - | - | - | - | - | - | - | - | - | .202 ² | .330 ² | .220 ² |
| 1975 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | .018 ² | .067 ² |
| 1976 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | .006 ² |
| F (age 3+) ³ | .038 | .042 | .039 | .052 | .060 | .111 | .155 | .144 | .185 | .268 | .316 | .451 | .515 | .532 | .745 | .390 ⁴ |

¹Mean F for age 3+ assumed.

²Determined from assumed stock size and known catch.

³Weighted by stock numbers at age from Table 10.

⁴Age 4+

Table 10. Mackerel stock size by age in SA 3-6 (millions of fish) derived from cohort analysis assuming $M = 0.3$ and $F = 0.39$ at ages 4 and older in 1977. Values in parentheses estimated.

| Year-class | Year | | | | | | | | | | | | | | | | |
|--|--------|--------|--------|--------|--------|--------|---------|---------|---------|--------|--------|--------|--------|----------|---------|---------|---------|
| | 1962 | 1963 | 1964 | 1965 | 1966 | 1967 | 1968 | 1969 | 1970 | 1971 | 1972 | 1973 | 1974 | 1975 | 1976 | 1977 | 1978 |
| 1951 | 12.4 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1952 | 7.8 | 5.6 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1953 | 8.3 | 5.6 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1954 | 18.1 | 12.5 | 9.1 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1955 | 57.8 | 41.0 | 30.2 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1956 | 55.2 | 38.9 | 28.6 | 20.5 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| 1957 | 39.7 | 27.9 | 20.3 | 10.9 | 4.0 | - | - | - | - | - | - | - | - | - | - | - | - |
| 1958 | 53.7 | 35.1 | 19.0 | 9.7 | 2.8 | 1.5 | 0.8 | - | - | - | - | - | - | - | - | - | - |
| 1959 | 877.3 | 630.9 | 437.1 | 303.2 | 204.3 | 128.6 | 61.0 | 38.7 | 20.5 | - | - | - | - | - | - | - | - |
| 1960 | 741.0 | 545.5 | 402.6 | 294.1 | 212.4 | 149.1 | 104.0 | 76.0 | 54.2 | 36.7 | - | - | - | - | - | - | - |
| 1961 | 920.5 | 661.9 | 485.5 | 355.3 | 259.0 | 187.0 | 133.1 | 97.9 | 69.5 | 42.4 | 24.2 | - | - | - | - | - | - |
| 1962 | - | 429.5 | 316.9 | 227.3 | 165.4 | 119.8 | 85.2 | 56.1 | 39.6 | 20.3 | 11.2 | 5.0 | - | - | - | - | - |
| 1963 | - | - | 429.5 | 304.5 | 221.9 | 158.9 | 114.0 | 69.1 | 48.3 | 30.9 | 19.7 | 7.5 | 2.3 | - | - | - | - |
| 1964 | - | - | - | 542.2 | 392.3 | 278.7 | 185.4 | 96.7 | 66.0 | 42.4 | 23.5 | 13.7 | 6.6 | 2.8 | - | - | - |
| 1965 | - | - | - | - | 1212.9 | 873.6 | 618.8 | 395.0 | 228.1 | 143.7 | 75.6 | 35.0 | 16.6 | 6.8 | 3.0 | - | - |
| 1966 | - | - | - | - | - | 3165.3 | 2344.1 | 1670.8 | 1080.1 | 650.8 | 300.7 | 146.5 | 81.8 | 38.5 | 17.7 | 1.8 | 0.9 |
| 1967 | - | - | - | - | - | - | 7786.5 | 5617.3 | 3904.2 | 2413.8 | 1289.8 | 614.5 | 285.9 | 118.6 | 44.2 | 13.5 | 6.8 |
| 1968 | - | - | - | - | - | - | - | 3114.3 | 2300.1 | 1654.0 | 1111.7 | 664.1 | 326.8 | 145.9 | 63.2 | 17.4 | 8.7 |
| 1969 | - | - | - | - | - | - | - | - | 3244.9 | 2226.5 | 1387.1 | 803.8 | 395.0 | 194.2 | 85.3 | 28.8 | 14.4 |
| 1970 | - | - | - | - | - | - | - | - | - | 1657.5 | 1161.4 | 785.5 | 337.3 | 162.5 | 69.7 | 28.4 | 14.2 |
| 1971 | - | - | - | - | - | - | - | - | - | - | 1711.9 | 1248.9 | 682.2 | 277.8 | 118.6 | 43.3 | 21.7 |
| 1972 | - | - | - | - | - | - | - | - | - | - | - | 1212.6 | 759.4 | 354.1 | 164.1 | 48.6 | 24.4 |
| 1973 | - | - | - | - | - | - | - | - | - | - | - | - | 1981.2 | 1385.1 | 653.2 | 252.0 | 126.4 |
| 1974 | - | - | - | - | - | - | - | - | - | - | - | - | - | (2360.0) | 1428.6 | 760.9 | 452.4 |
| 1975 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (810.0) | 589.4 | 408.3 |
| 1976 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (415.0) | 305.6 |
| 1977 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | (415.0) |
| <u>Stock size (age 1+)</u> | | | | | | | | | | | | | | | | | |
| Total(10^6) | 2791.8 | 2434.4 | 2178.8 | 2067.7 | 2675.0 | 5062.5 | 11432.9 | 11231.9 | 11055.5 | 8919.0 | 7116.8 | 5537.1 | 4875.1 | 5046.3 | 3457.6 | 2199.1 | 1798.8 |
| Wt(10^3 tons) ¹ | 626.7 | 584.9 | 582.2 | 577.3 | 674.9 | 886.7 | 2150.3 | 2404.2 | 2285.6 | 2161.3 | 2099.5 | 1522.1 | 1186.5 | 964.1 | 702.2 | 524.4 | 468.6 |
| <u>Spawning stock (50% age 2, 100% age 3+)</u> | | | | | | | | | | | | | | | | | |
| Total(10^6) | 1500.8 | 1674.0 | 1590.9 | 1373.3 | 1266.0 | 1460.0 | 2474.4 | 5309.0 | 6660.6 | 6148.3 | 4824.2 | 3700.1 | 2514.2 | 1993.8 | 1933.3 | 1489.4 | 1231.0 |
| Wt(10^3 tons) ¹ | 461.4 | 491.0 | 517.8 | 501.6 | 517.1 | 512.6 | 920.2 | 1505.8 | 1802.1 | 1829.9 | 1811.7 | 1300.8 | 931.6 | 635.6 | 519.3 | 434.7 | 402.5 |

¹Adjusted using ratio of observed to calculated weights in Table 3.

Table 11. Catch per tow (number) of age 1 and 2 mackerel from USA spring bottom trawl surveys (strata 1-25, 61-76) and year-class size (millions of fish) at age 1 and 2 from cohort analysis.

| Year-class | Age 1 | | Age 2 | |
|------------|-------------------|-----------------------|--------------------|-----------------------|
| | Spring survey | Cohort analysis | Spring survey | Cohort analysis |
| 1966 | - | 3165.3 | 21.661 | 2344.1 |
| 1967 | 197.993 | 7786.5 | 1.190 ¹ | 5617.3 |
| 1968 | .299 ¹ | 3114.3 | 12.435 | 2300.1 |
| 1969 | 6.208 | 3244.9 | 13.390 | 2226.5 |
| 1970 | 2.954 | 1657.5 | 5.545 | 1161.4 |
| 1971 | 12.093 | 1711.9 | 6.683 | 1248.9 |
| 1972 | 1.949 | 1212.6 | .749 | 759.4 |
| 1973 | 2.067 | 1981.2 | 1.101 | 1385.1 |
| 1974 | 5.330 | (2103.9) ² | 4.928 | (1488.3) ² |
| 1975 | .447 | (915.3) ² | .254 | (651.8) ² |
| 1976 | .043 | (416.9) ² | - | - |

¹Not used.

²Calculated.

Table 12. Catch per tow (number) of age 0 mackerel from USA autumn bottom trawl surveys (strata 1-2, 5-6, 9-10, 13, 16, 19-21, 23, 25-26) and year-class size (millions of fish) at age 1 from cohort analysis.

| Year-class | Autumn survey age 0 | Cohort analysis age 1 |
|-------------------|------------------------|--------------------------|
| 1963 | .087 | 429.5 |
| 1964 | .022 | 542.2 |
| 1965 | .134 | 1212.9 |
| 1966 | .170 | 3165.3 |
| 1967 | 15.709 | 7786.5 |
| 1968 | .215 | 3114.3 |
| 1969 ¹ | 38.504 | 3244.9 |
| 1970 | .027 | 1657.5 |
| 1971 | .517 | 1711.9 |
| 1972 | .119 | 1212.6 |
| 1973 | .339 | 1981.2 |
| 1974 | .648 | (2515.6) ² |
| 1975 | .012 | (614.3) ² |
| 1976 | .000 | (0) ² |

¹Not used.

²Calculated.

Table 13. Percentage of fishing mortality (F) at ages 1 and 2 compared to mean F at age 3 and older (partial recruitment).

| Year | Age 1 | Age 2 |
|------|-------|-------|
| 1962 | 78.9 | 15.8 |
| 1963 | 9.5 | 23.8 |
| 1964 | 112.8 | 82.1 |
| 1965 | 46.2 | 32.7 |
| 1966 | 46.7 | 70.0 |
| 1967 | 0.9 | 40.5 |
| 1968 | 17.4 | 25.2 |
| 1969 | 2.1 | 44.4 |
| 1970 | 41.6 | 16.2 |
| 1971 | 20.9 | 64.6 |
| 1972 | 4.7 | 28.8 |
| 1973 | 37.3 | 67.6 |
| 1974 | 11.3 | 89.9 |
| 1975 | 38.0 | 85.0 |
| 1976 | 2.4 | 44.3 |
| 1977 | 1.5 | 17.2 |

Table 14. Summary of parameters used in the mackerel assessment.

| Parameter | Value |
|--|---------------------------|
| Fishing mortality in 1977(4+) | 0.39 |
| Recruitment at age 1: 1974 year-class | 2,360.0 x 10 ⁶ |
| 1975 year-class | 810.0 x 10 ⁶ |
| 1976 year-class | 415.0 x 10 ⁶ |
| 1977 year-class | 415.0 x 10 ⁶ |
| Partial recruitment in 1978 (%): Age 1 | 9 |
| Age 2 | 39 |
| Age 3+ | 100 |
| 1978 projection: Spawning stock (10 ³ tons) | 402.5 |

Table 15. Projected mackerel catch in SA 3-6 in 1978 with fishing mortality ranging from 0.0 to 0.7, and the resulting spawning stock in 1979 and the percentage change from 1978.

| Fishing mortality (F) | Total mortality (Z) | Catch in 1978 (10 ³ tons) | Spawning stock in 1979 (10 ³ tons) | % change in spawning stock from 1978 (by weight) |
|-----------------------|---------------------|--------------------------------------|---|--|
| 0.00 | 0.30 | 0.0 | 428.0 | +6.3 |
| 0.05 | 0.35 | 16.9 | 409.6 | +1.8 |
| 0.07 | 0.37 | 23.5 | 402.5 | 0.0 |
| 0.10 | 0.40 | 33.0 | 392.6 | -2.5 |
| 0.15 | 0.45 | 48.5 | 376.3 | -6.5 |
| 0.20 | 0.50 | 63.2 | 360.8 | -10.4 |
| 0.25 | 0.55 | 77.3 | 346.0 | -14.0 |
| 0.30 | 0.60 | 90.8 | 331.9 | -17.5 |
| 0.35 | 0.65 | 103.7 | 318.5 | -20.9 |
| 0.40 | 0.70 | 116.0 | 305.6 | -24.1 |
| 0.45 | 0.75 | 127.8 | 293.4 | -27.1 |
| 0.50 | 0.80 | 139.0 | 281.7 | -30.0 |
| 0.55 | 0.85 | 149.8 | 270.6 | -32.8 |
| 0.60 | 0.90 | 160.1 | 260.0 | -35.4 |
| 0.65 | 0.95 | 170.0 | 249.8 | -37.9 |
| 0.70 | 1.00 | 179.5 | 240.1 | -40.3 |

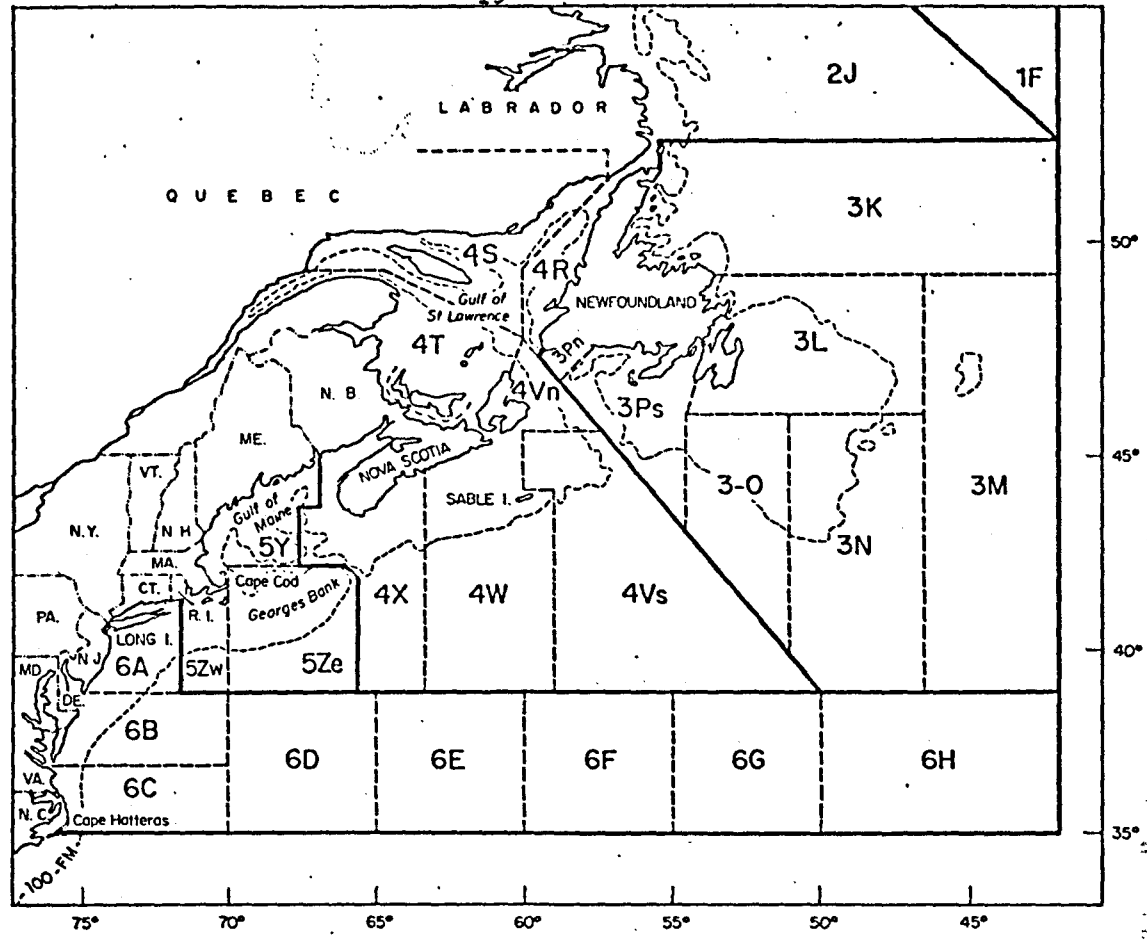


Figure 1. Northwest Atlantic from North Carolina to Labrador showing ICNAF SA 3-6.

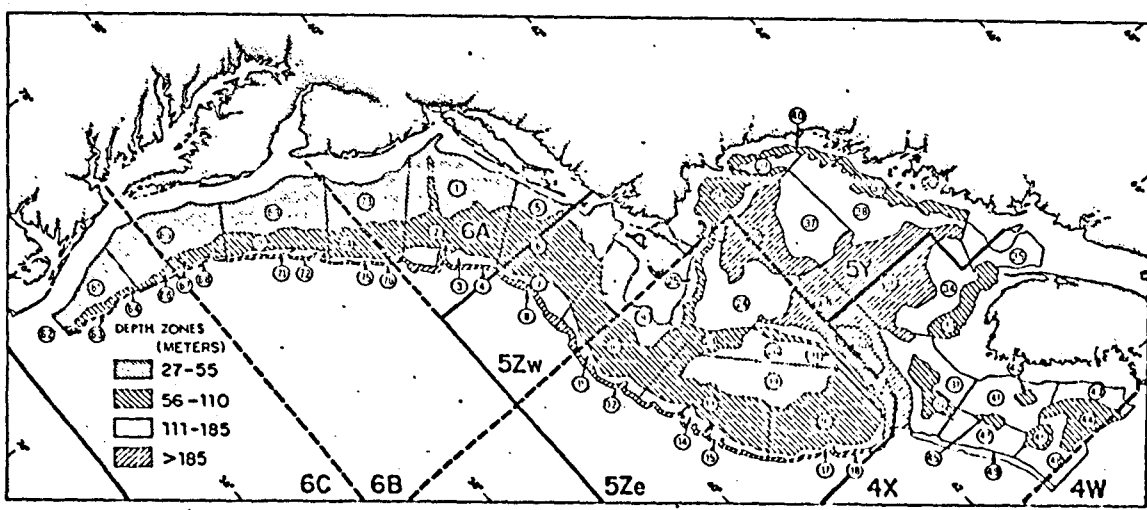


Figure 2. Northwest Atlantic off the USA coast showing bottom trawl survey sampling strata and ICNAF SA 5-6.

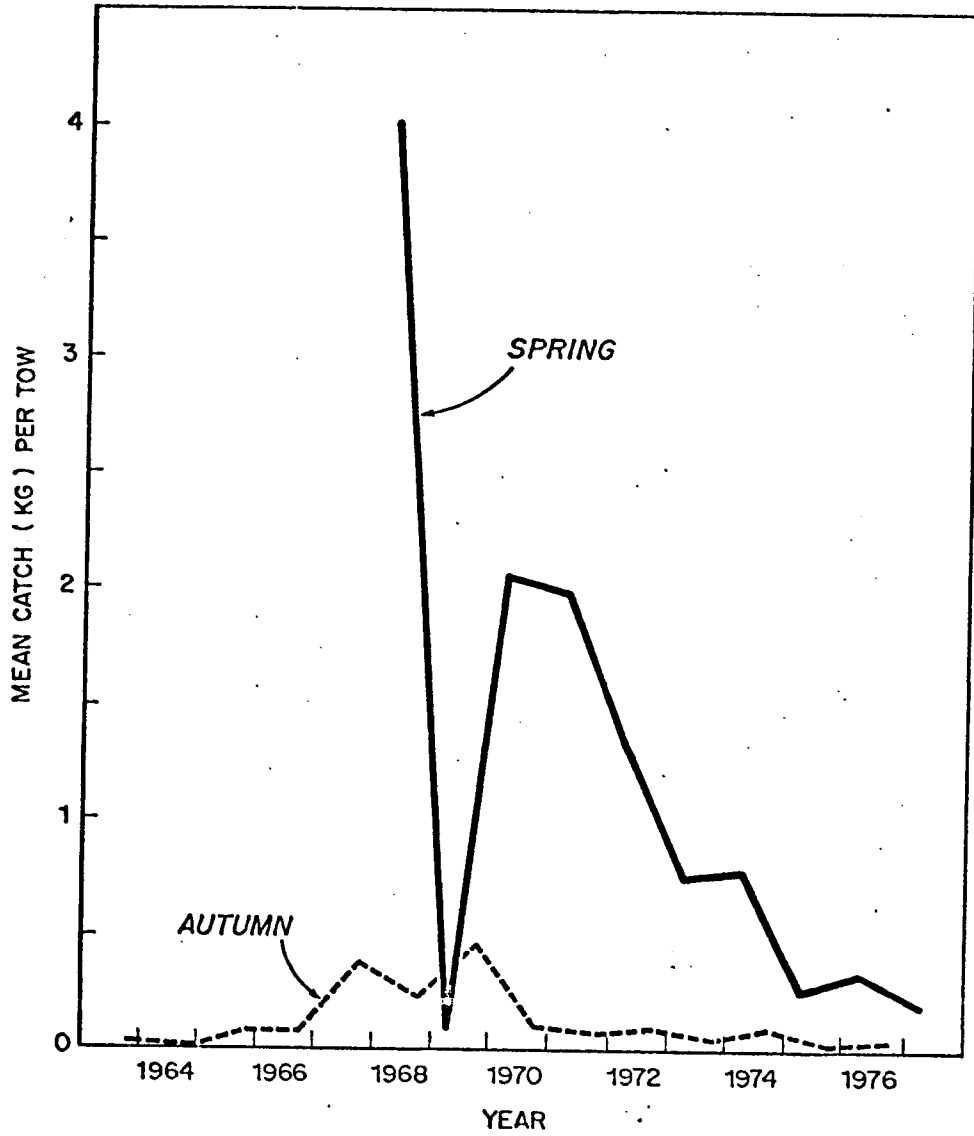


Figure 3. Stratified mean catch (kg) per tow of mackerel from USA spring (1968-77) and autumn (1963-76) bottom trawl surveys.

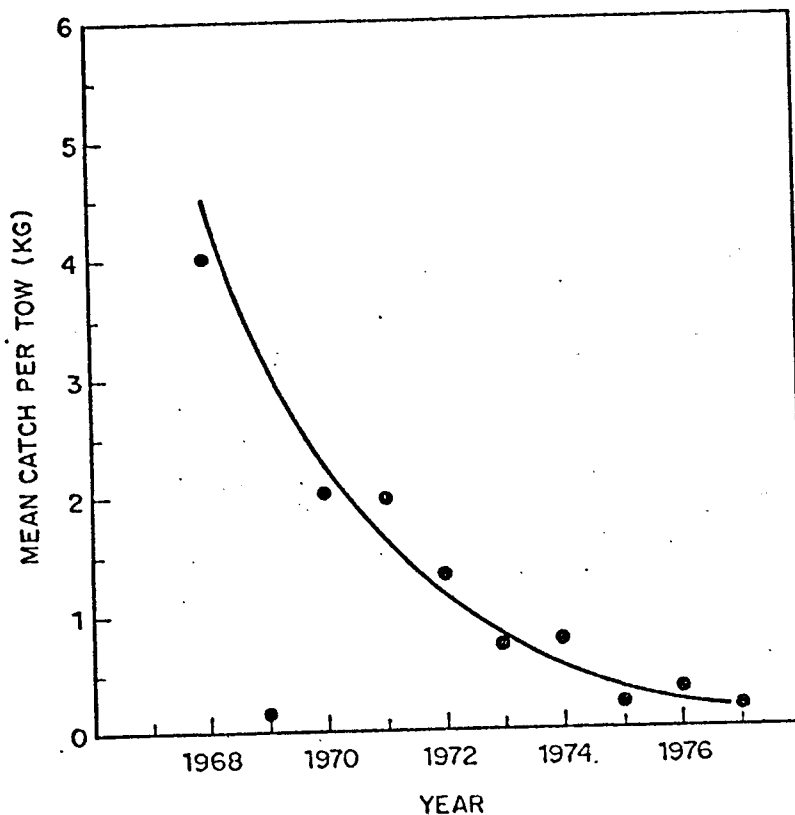


Figure 4. Exponential curve calculated through 1968-77 time-series (1969 point omitted from calculation of curve) of spring survey catch-per-tow (kg) indices for mackerel.

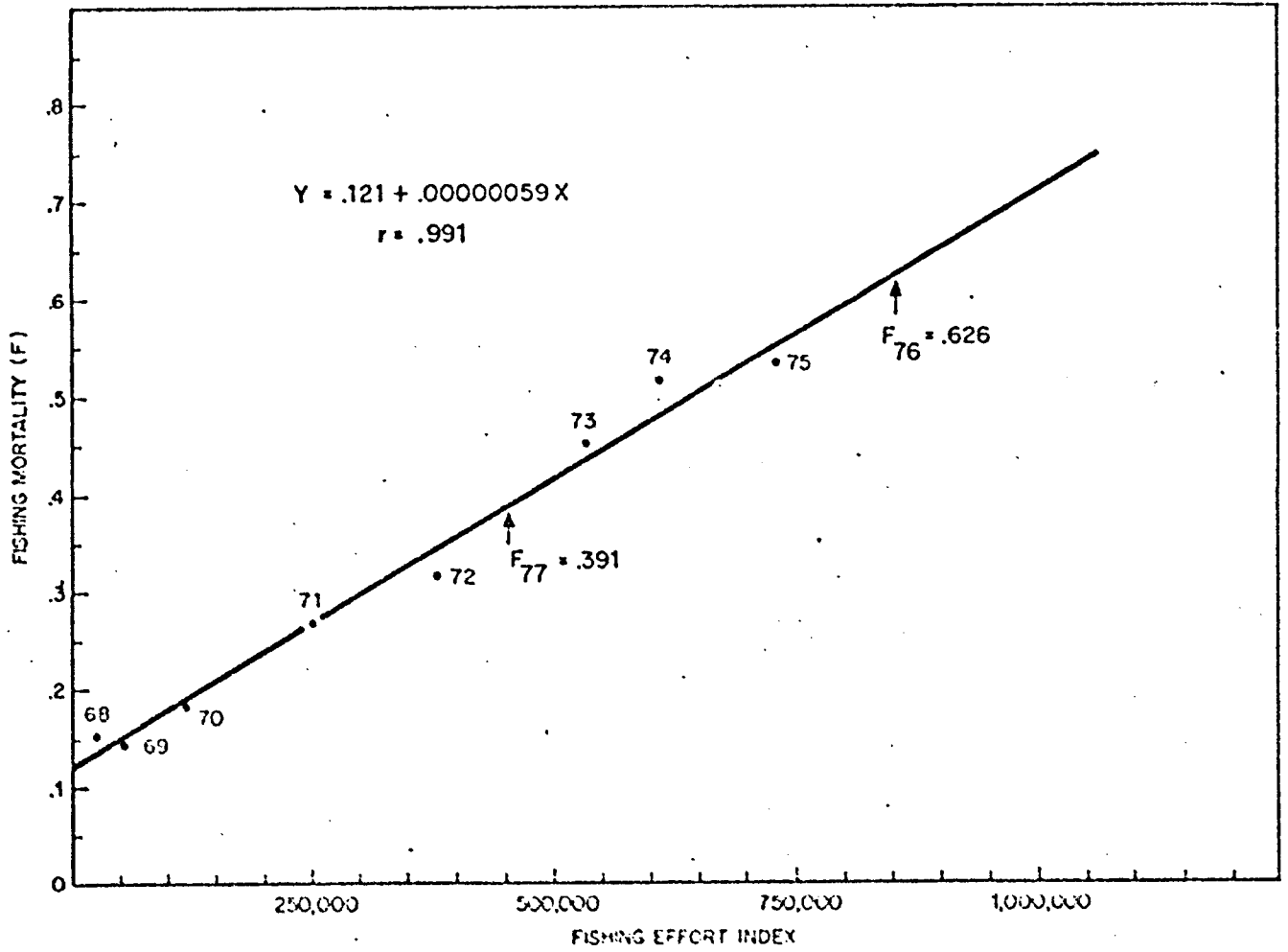


Figure 5. Relationship between fishing mortality from cohort analysis and fishing effort derived from spring survey catch-per-tow and total catch.

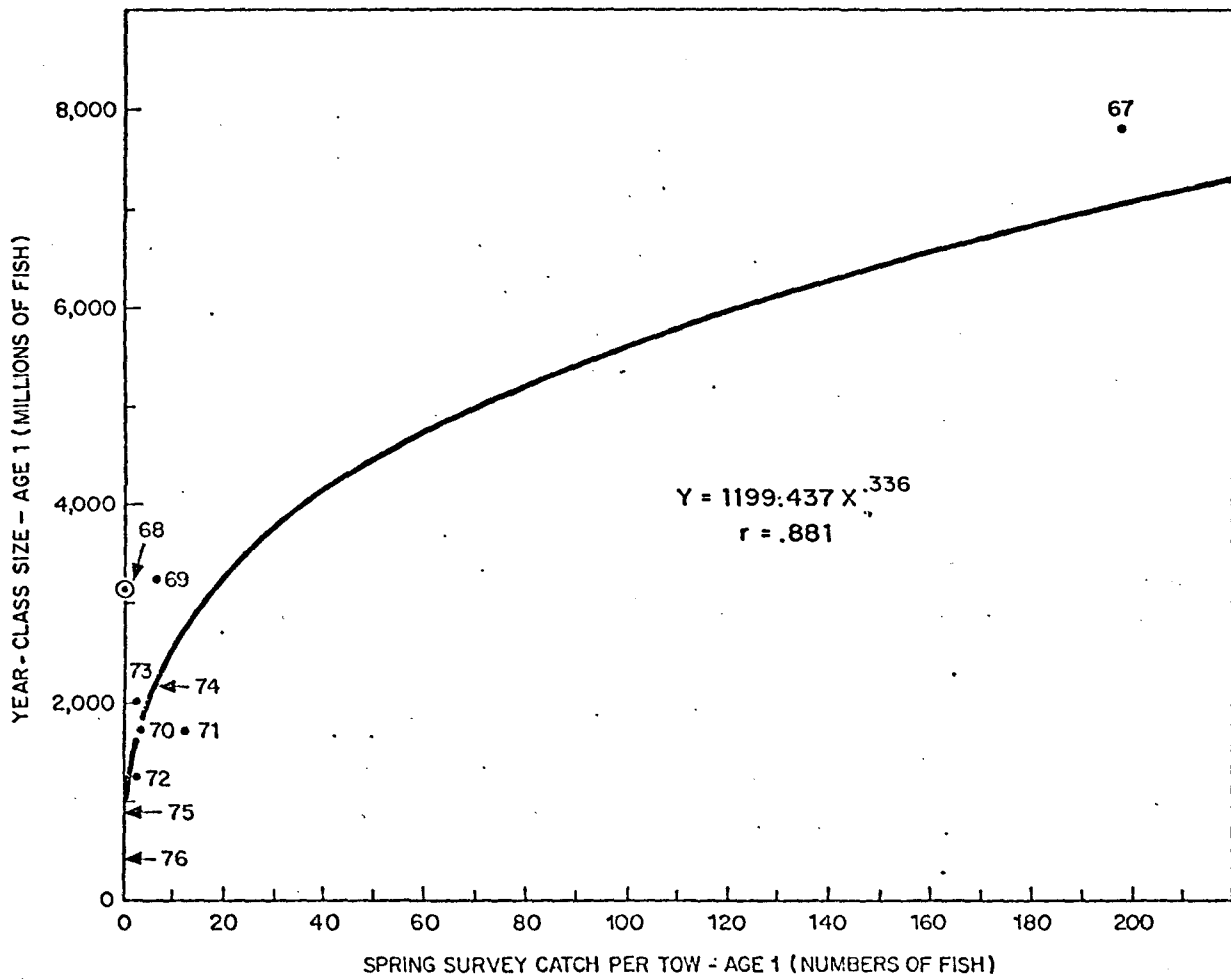


Figure 6. Power curve relationship between mackerel year-class size at age 1 and spring survey catch-per-tow at age 1. The 1968 point was not used in calculating the curve.

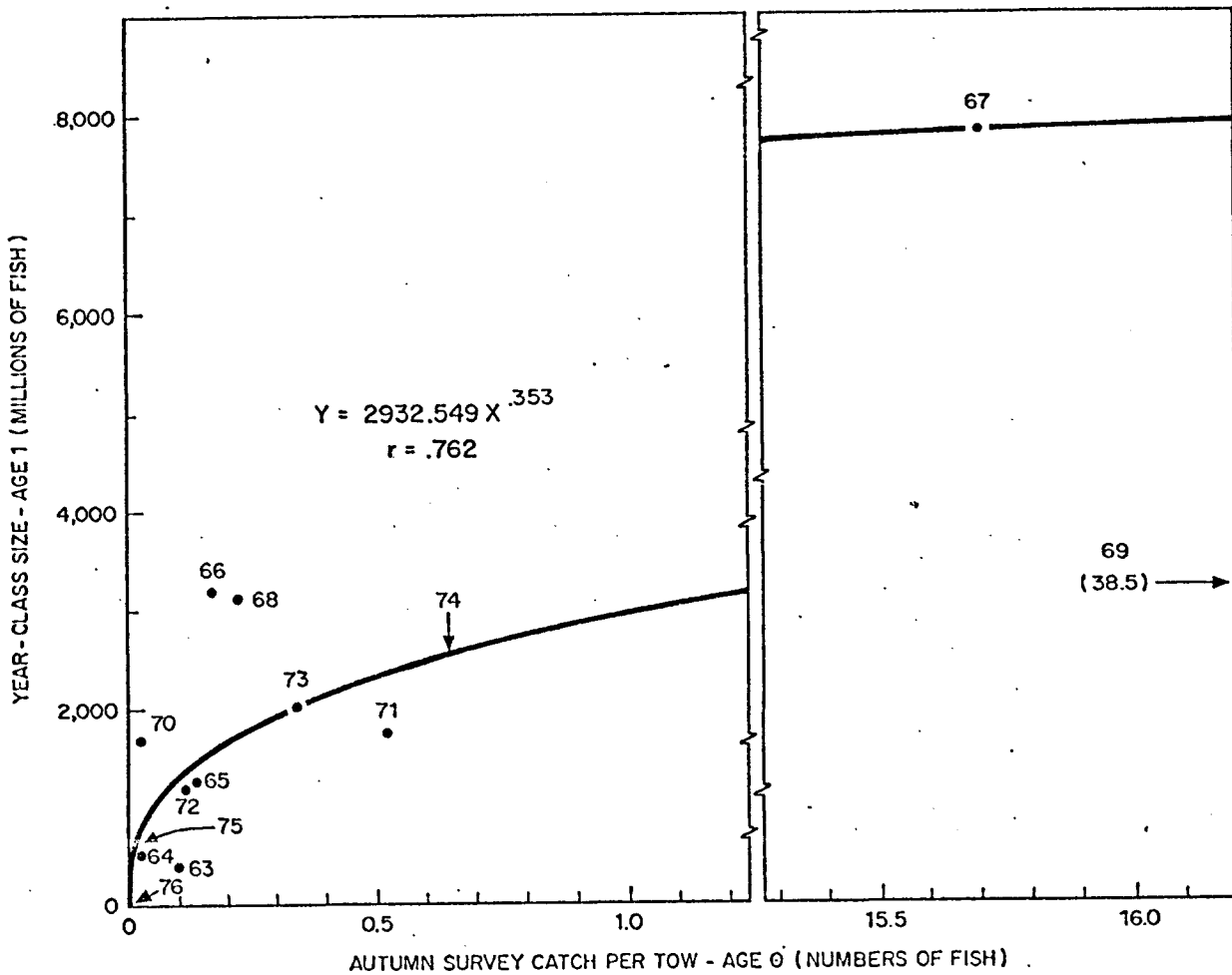


Figure 7. Power curve relationship between mackerel year-class size at age 1 and autumn survey catch-per-tow at age 0. The 1969 point was not used in calculating the curve.

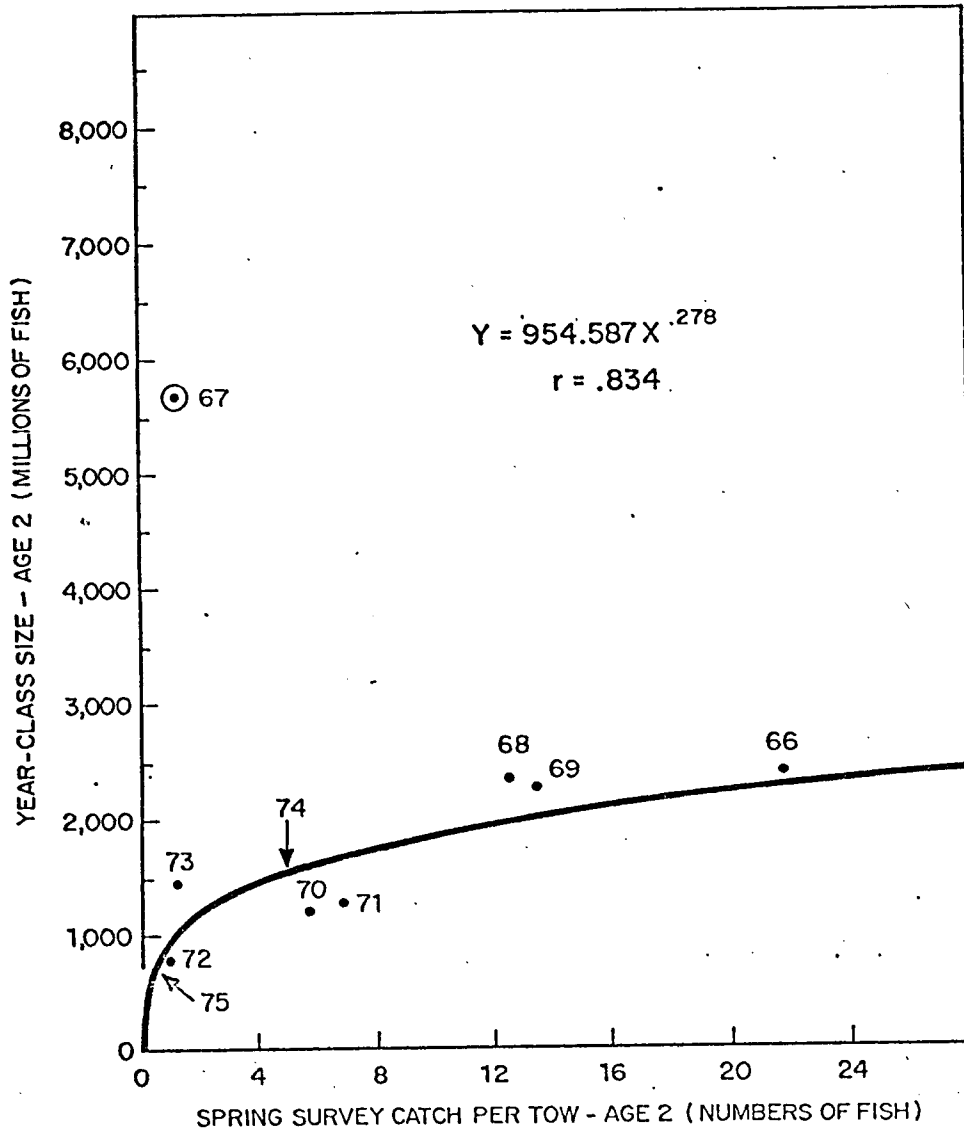


Figure 8. Power curve relationship between mackerel year-class size at age 2 and spring survey catch-per-tow at age 2. The 1967 point was not used in calculating the curve.

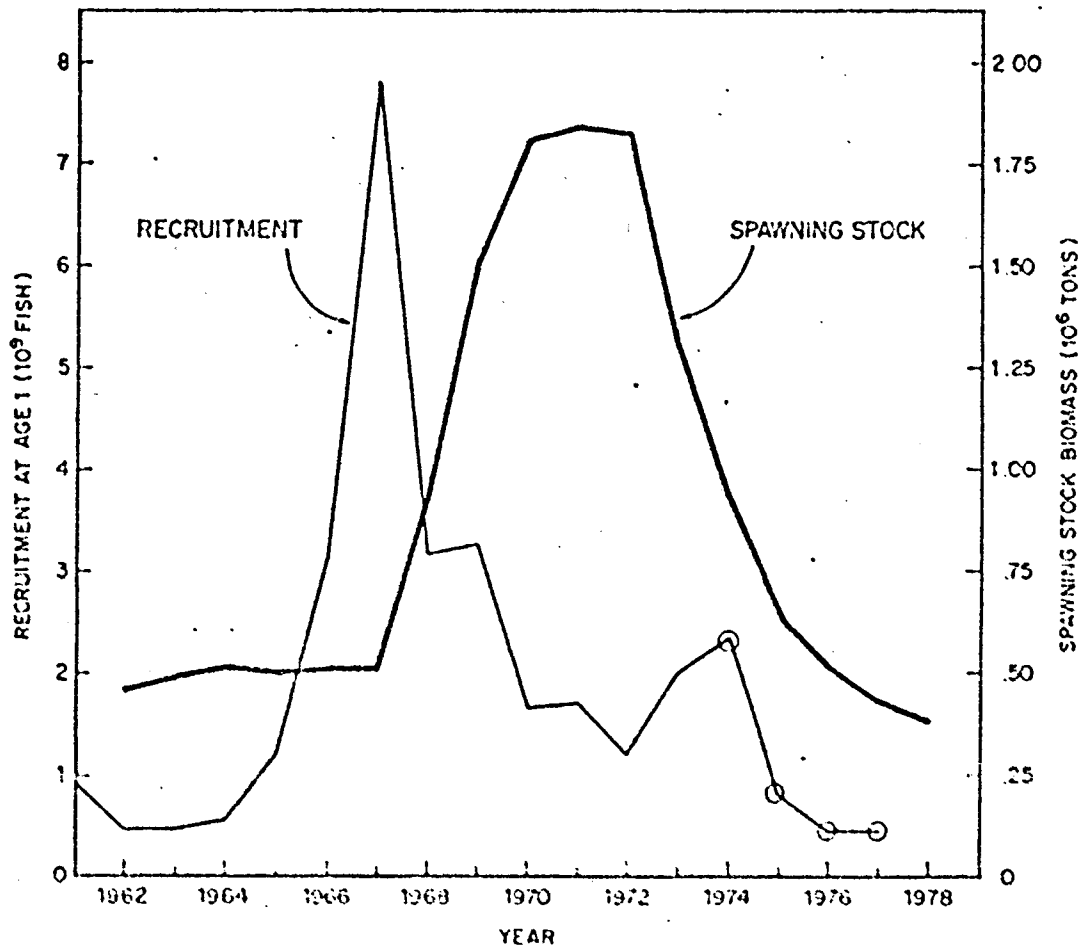


Figure 9. Mackerel spawning stock biomass in 1962-77 and abundance at age 1 of the 1961-77 year-classes. (Open circles indicate estimated year-class sizes.)